

台達電子2012年第一季財報法人說明會
Delta Electronics, Inc.
1Q 2012 Result Analyst Meeting

30 Apr 2012





- **合併財務數字乃根據財務會計準則公報第七號編製**
Consolidated financials are based on Statement of Financial Accounting Standard No. 7
- **合併數字係經由會計師核閱**
Consolidated numbers were reviewed by CPA



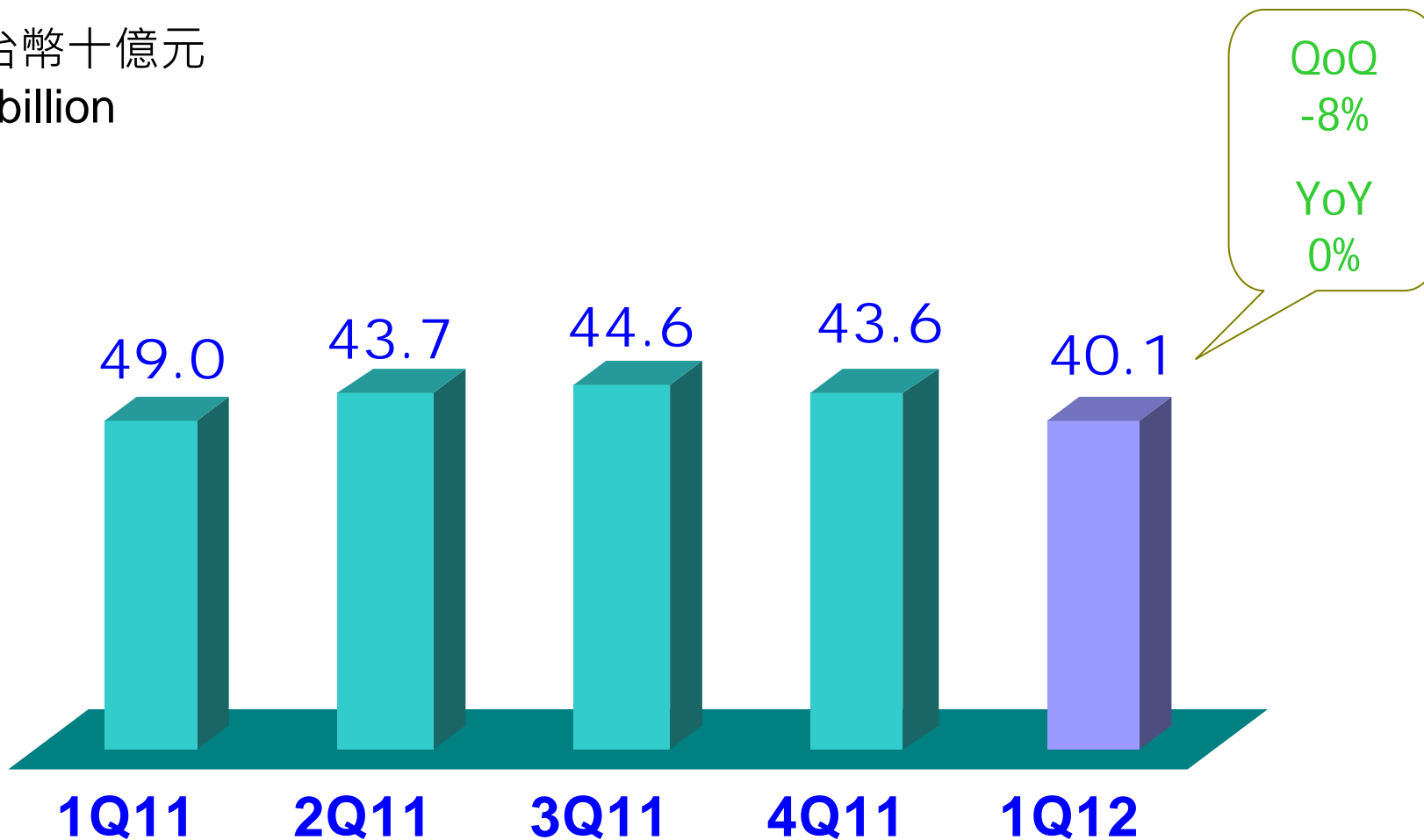
2012年第一季結算數字

2012 First Quarter Results



合併營收 Revenues

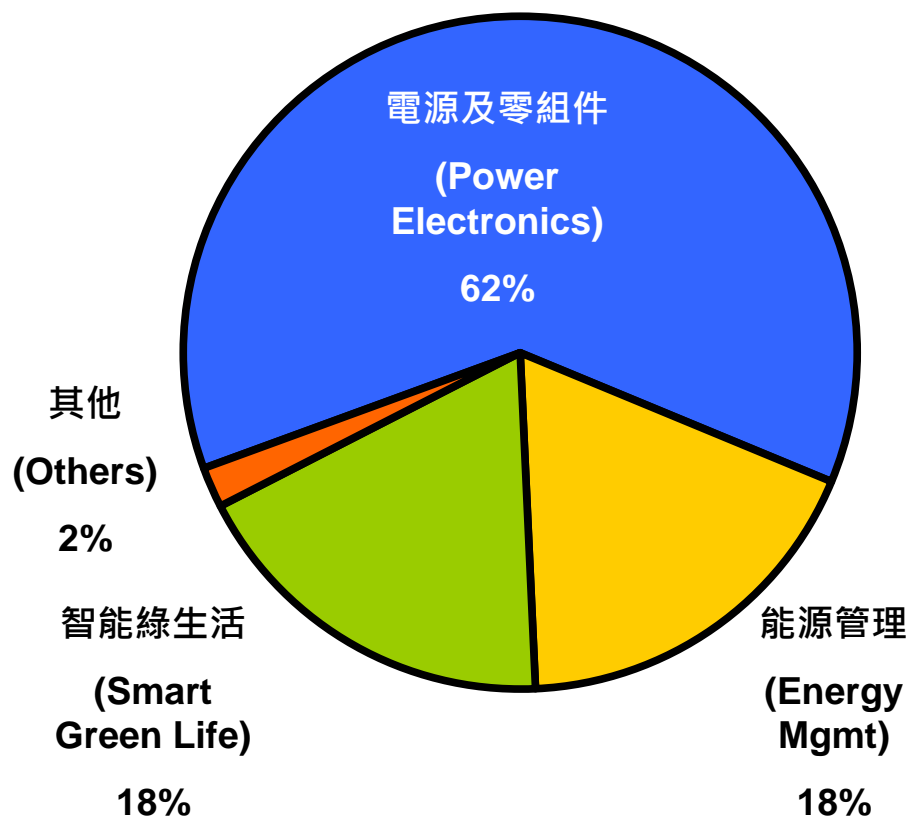
單位：新台幣十億元
Unit: NT\$ billion



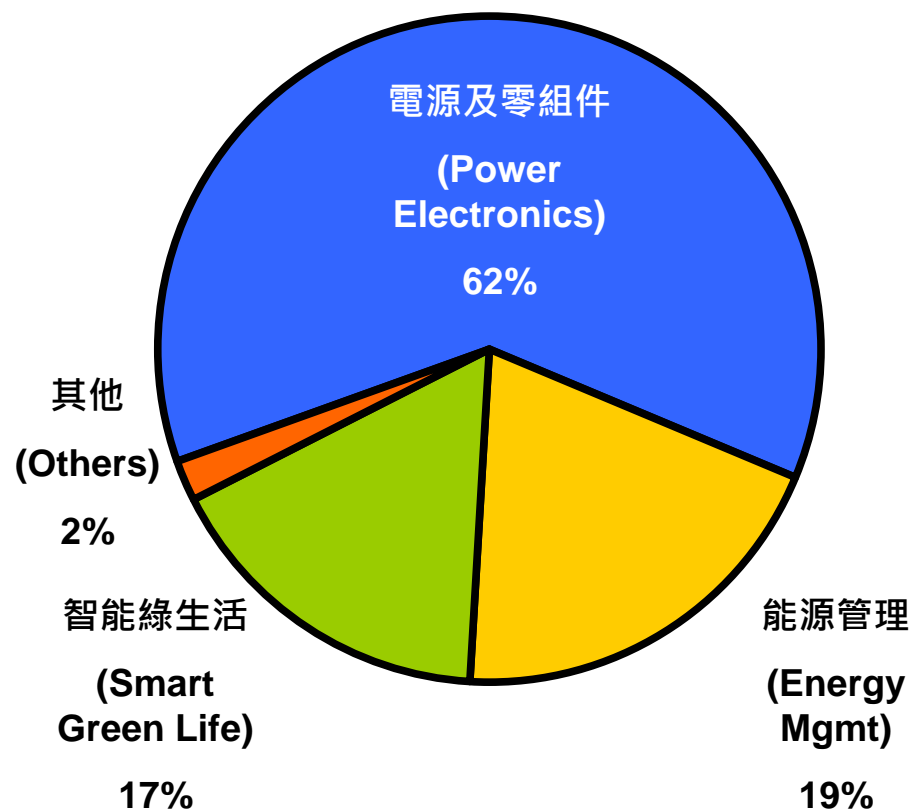


業務分類(一) Revenues by Business (1)

4Q11



1Q12





業務分類(一) Revenues by Business (1)

單位：新台幣百萬元

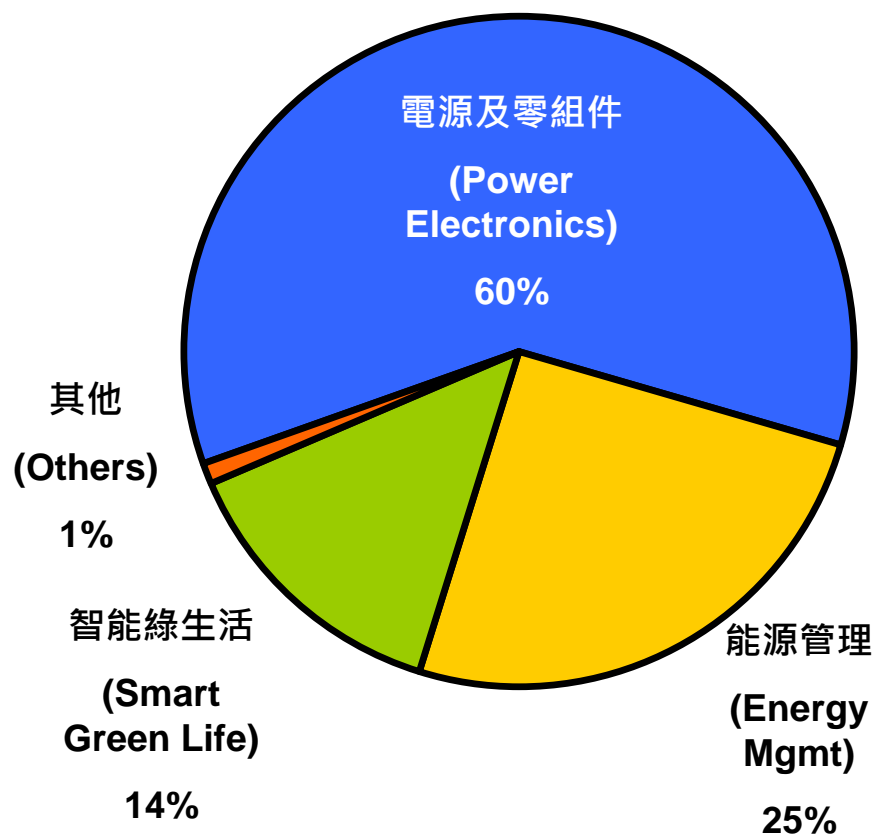
Unit: NT\$ million

	4Q11	1Q12	Change
電源及零組件 (Power Electronics)	26,903	24,735	-8%
能源管理 (Energy Management)	7,943	7,469	-6%
智能綠生活 (Smart Green Life)	8,069	6,934	-14%
其他(Others)	667	913	37%
總計(Total)	43,583	40,051	-8%

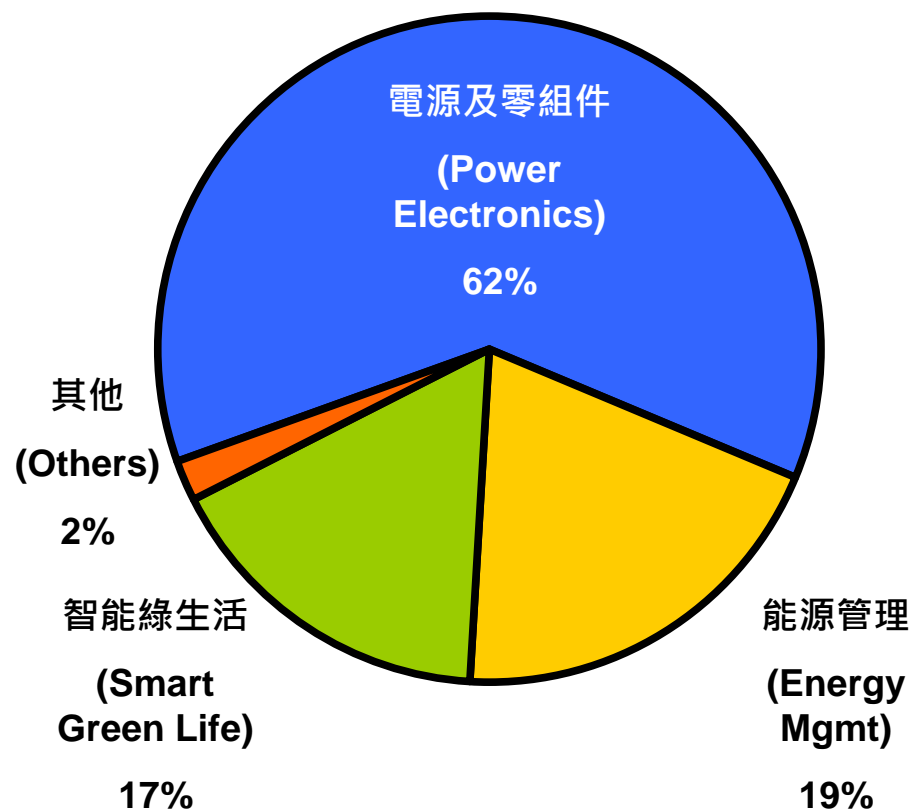


業務分類(二) Revenues by Business (2)

1Q11



1Q12





業務分類(二) Revenues by Business (2)

單位：新台幣百萬元

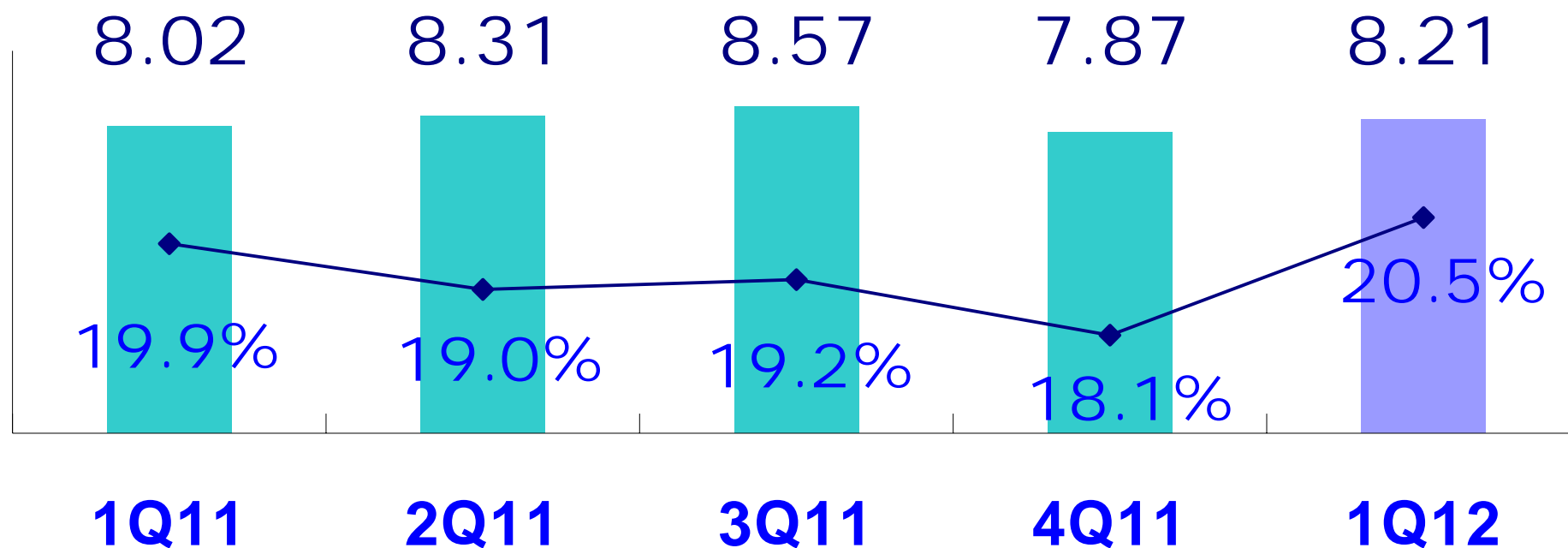
Unit: NT\$ million

	1Q11	1Q12	Change
電源及零組件 (Power Electronics)	24,070	24,735	3%
能源管理 (Energy Management)	10,132	7,469	-26%
智能綠生活 (Smart Green Life)	5,829	6,934	19%
其他(Others)	208	913	339%
總計(Total)	40,239	40,051	0%



營業毛利 Gross Profit

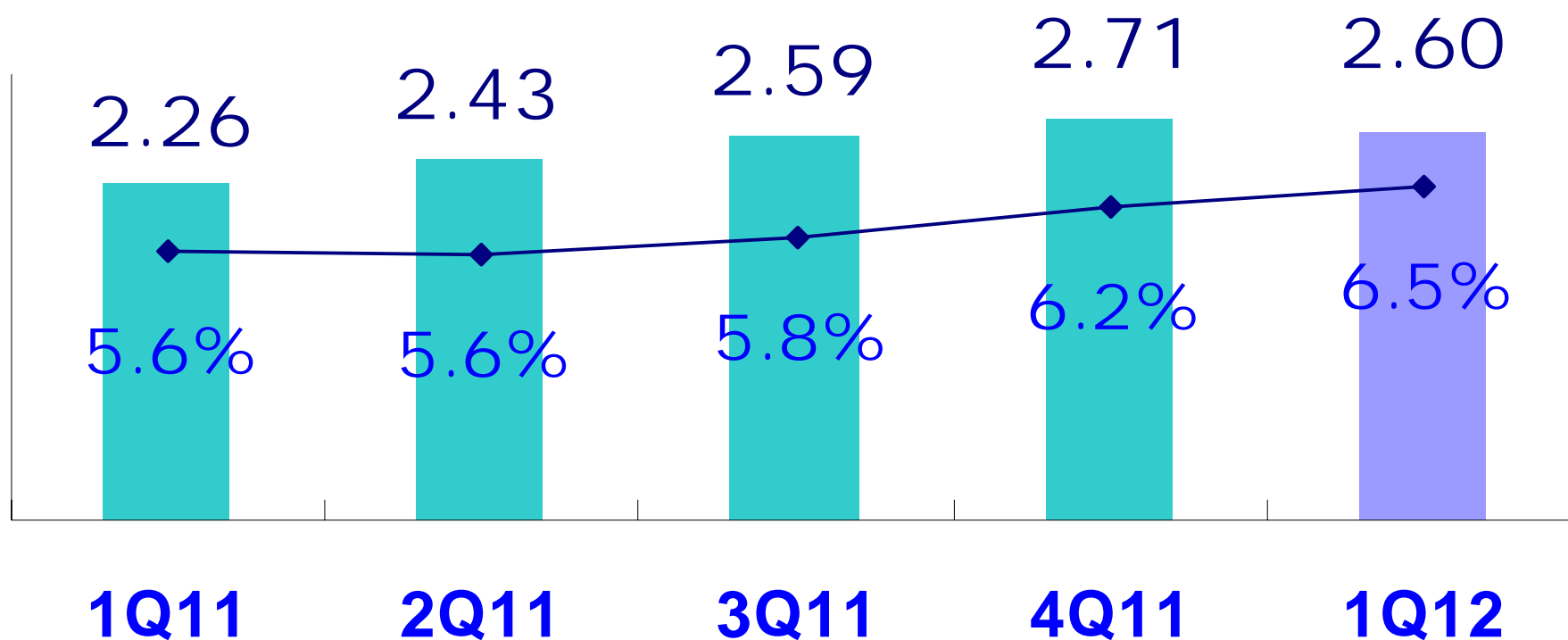
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





研發費用 R&D Expense

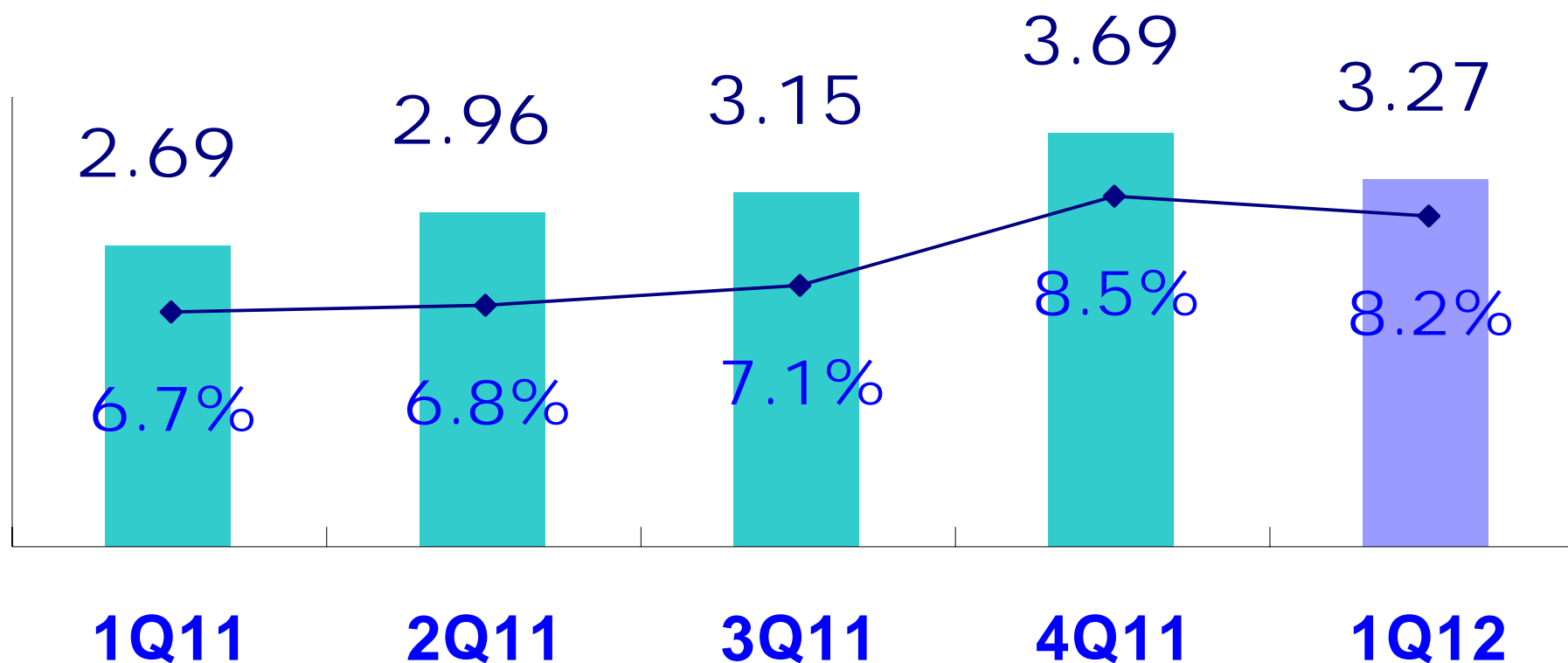
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

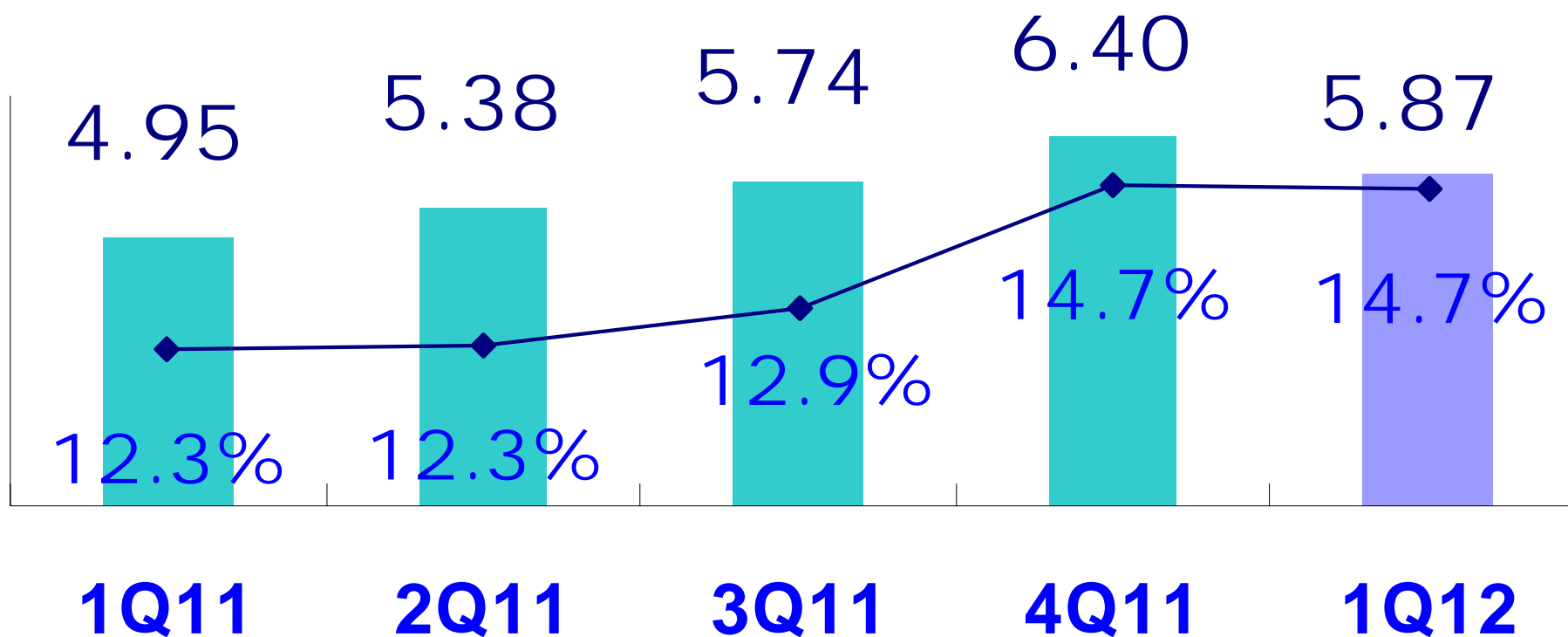
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

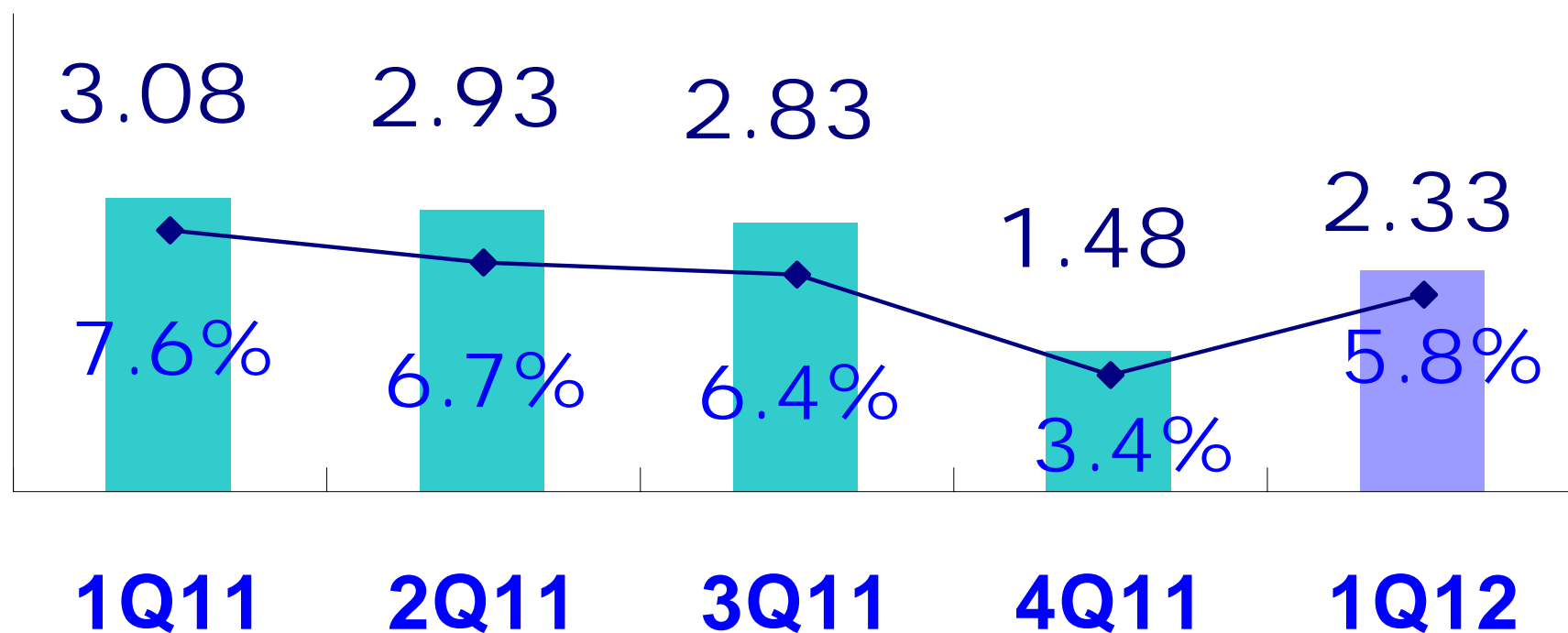
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

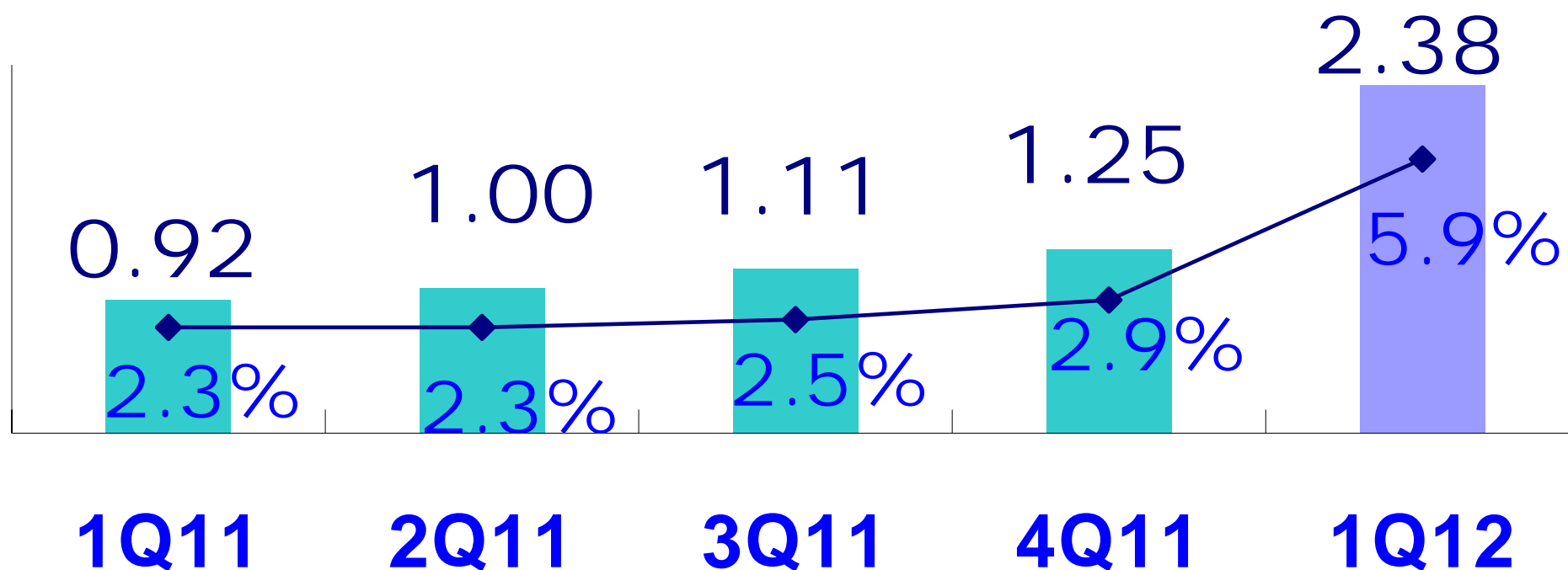
Unit: NT\$ million

	1Q11	4Q11	1Q12
電源及零組件 (Power Electronics)	2,417	3,281	2,620
能源管理 (Energy Management)	1,004	(1,015)	21
智能綠生活 (Smart Green Life)	190	199	311
總計(Total)	3,611	2,465	2,952



業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	4Q11	1Q12
處分投資(Investment disposal)	60	1,687
投資損益(Investment income)	155	116
利息收益(Interest income)	142	110
現金股利(Cash Dividend)	(149)	0
匯兌損益(F/X) *	369	90
其他業外損益(Others)	672	372
合計(Total)	1,248	2,375

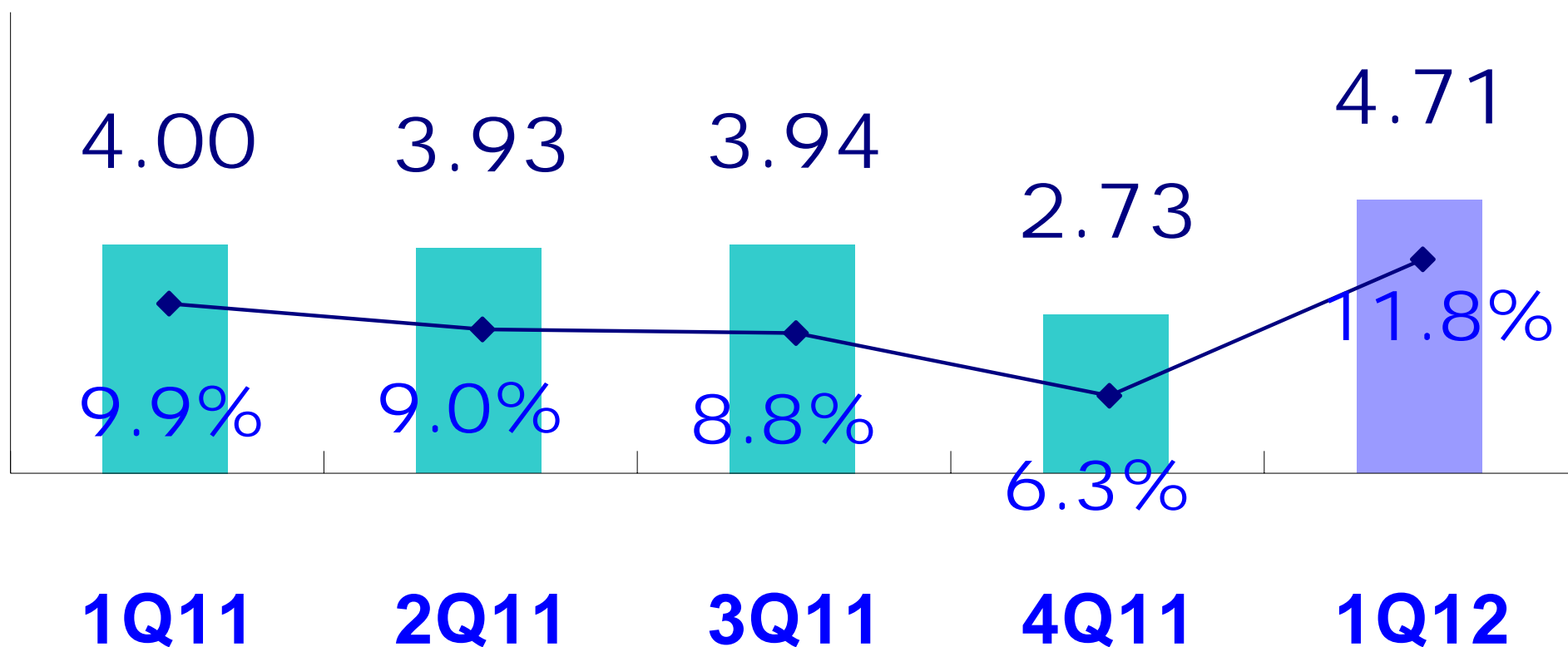
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change



稅前淨利 Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元
Unit: NT\$ million

	4Q11	1Q12
稅前淨利(Net income before tax)	2,725	4,709
所得稅(Tax)	(519)	(909)
非常損益(Extraordinary)	206	0
少數股權淨利(Minority interest)	52	(144)
稅後淨利(Net income after tax)	2,464	3,656



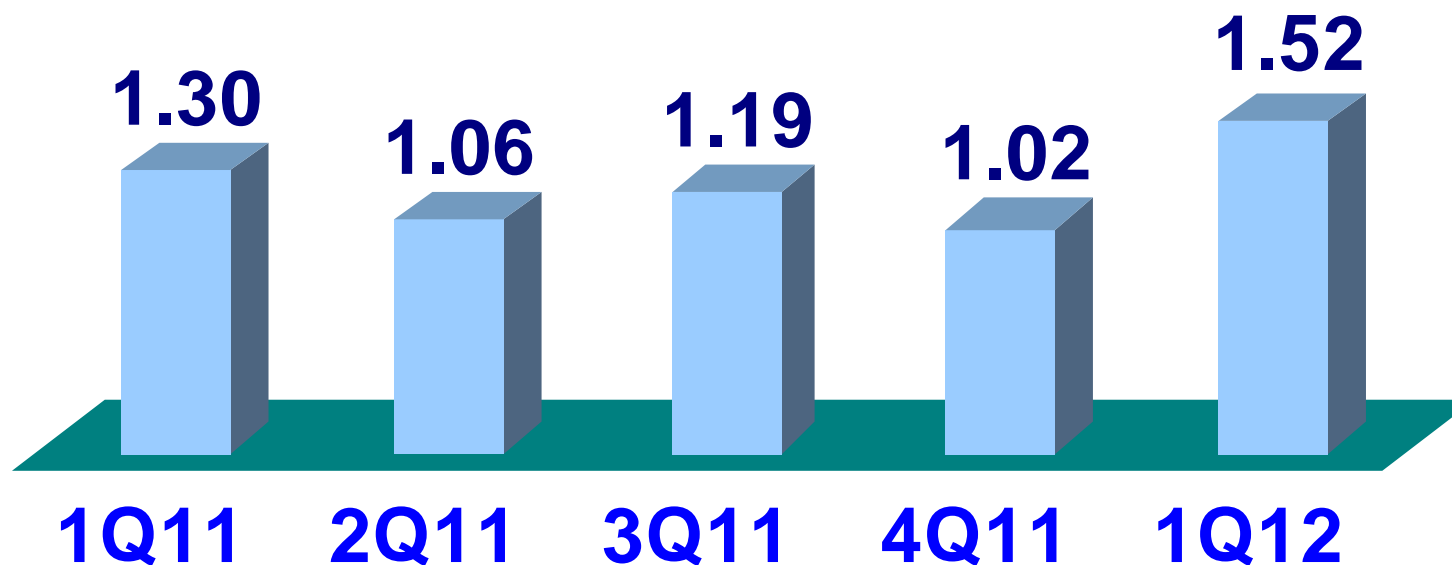
稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.04**億股

*EPS based on weighted average shares outstanding of **2,404** million shares.

THANK YOU !

To learn more about Delta,
please visit www.deltaww.com

